# **NEWBio:** The Northeast Woody/Warm-season **Biomass Consortium** Tom Richard, Penn State University **NARA Annual Meeting** May 3, 2016



United States Department of Agriculture National Institute of Food and Agriculture

















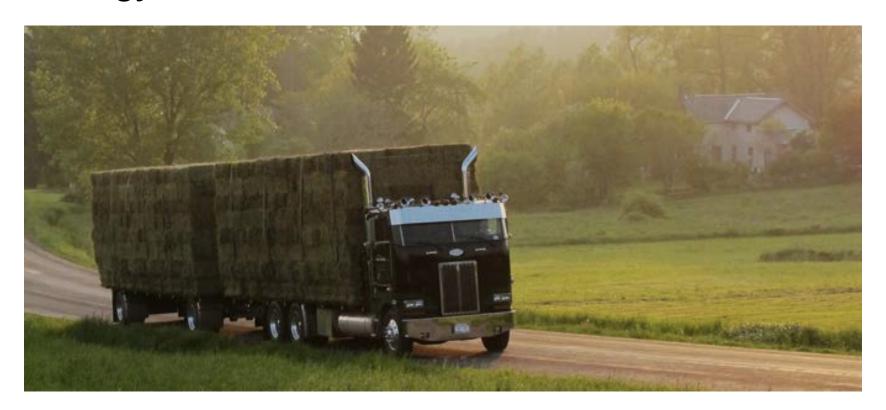




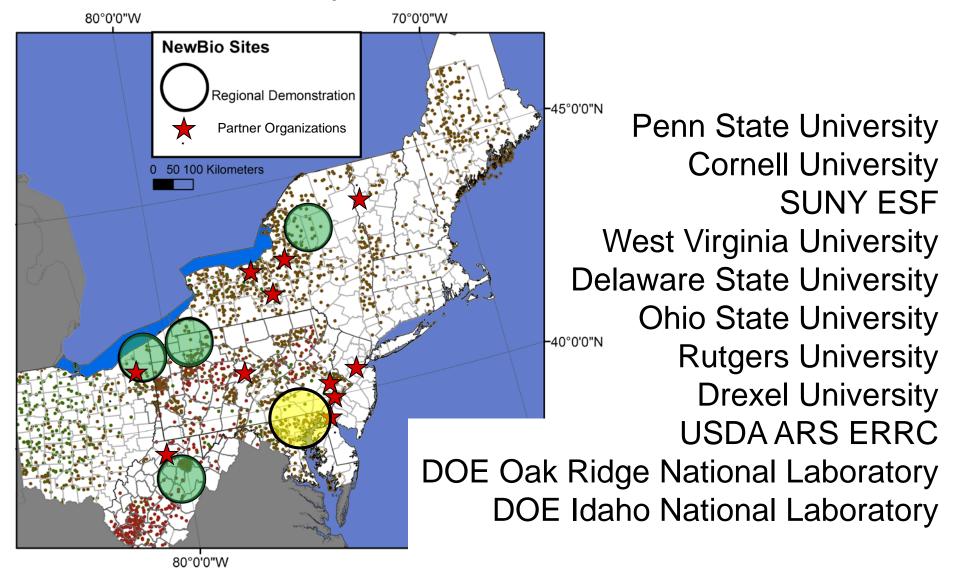


#### Northeast Woody/Warm-Season Biomass Consortium 2015 Annual Meeting

NEWBio's vision is to build robust, scalable, and sustainable value chains for biomass energy in the Northeast.

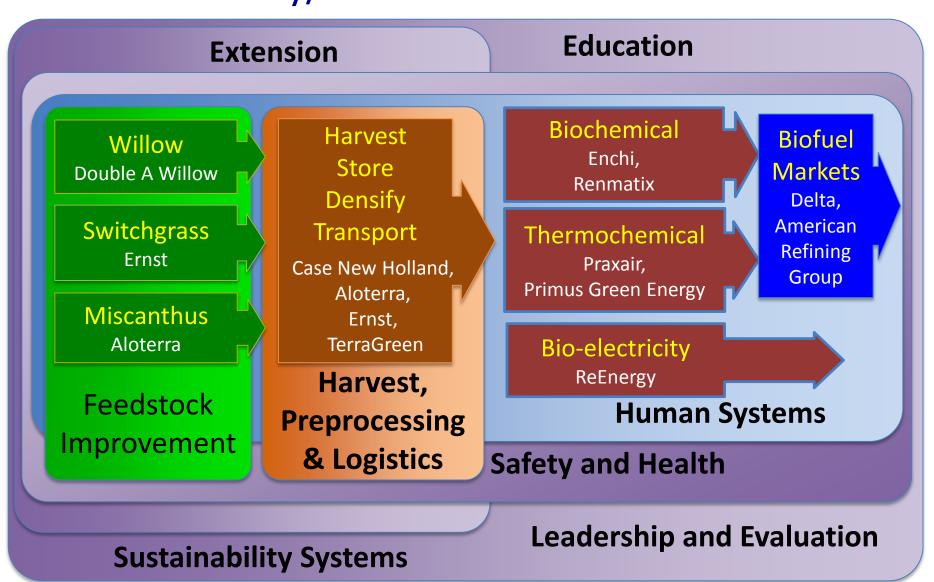


## University and Federal Partners



#### **NEWBio:**

Northeast Woody/Warm-season Biomass Consortium

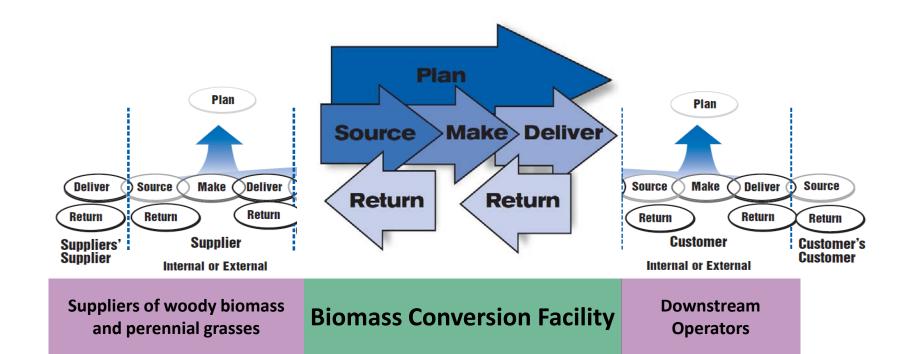


#### **NEWBio Outcomes**

Knowledge: shared discovery

Actions: solving challenges

Conditions: a growing bioeconomy

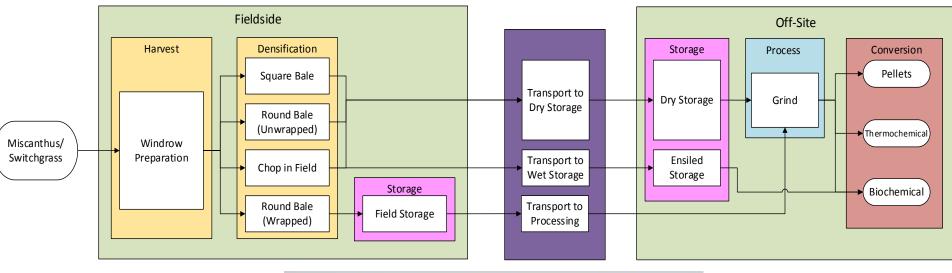


## Knowledge

- Capacity for participatory decisionmaking
- Stakeholder engagement processes
- Stakeholders' economic & social barriers
- Necessary incentives to overcome barriers
- Data for models, Decision Support Systems, policy, extension programs
- Genetic basis of willow and switchgrass yield
- Professionals & producers trained in biomass production & management
- Improved understanding of economics and environmental impacts of perennial biomass
- Quantified feedstock to fuel systems
- Regional prioritization of feedstock

- systems
- Changes/tradeoffs in ecosystem services in different feedstock systems
  - Increased worker awareness and knowledge about biomass industry hazards
- Management safety awareness
- Increased knowledge about biomass resource as community or regional asset
- Pipeline of practitioners (1,000) trained
- Increased knowledge of sustainable bioenergy systems, measured by pre-and post exams, surveys and interviews
- > 30 faculty and 40 graduate students with demonstrated transdisciplinary collaborations, and perspectives

#### **Perennial Grass Supply Chains**



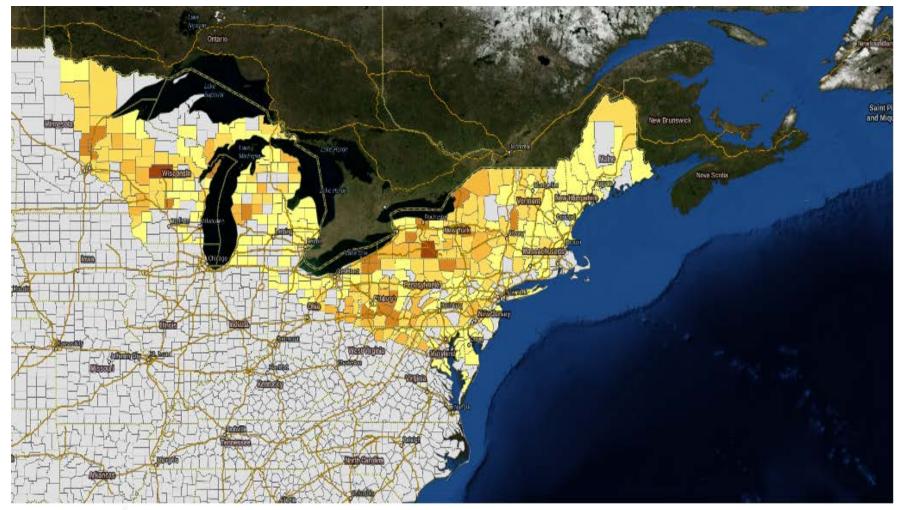




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Northeast Woody/Warm-season Biomass Consortium



#### Woody production \$ Cnty

- 0 (dry ton)
- 1 6,100
- 6,101 20,500
- 20,501 42,150
- 42,151 82,100
- **8**2,101 221,650

Short Rotation Woody Crops (Willow and Poplar), 2017, \$55 Farmgate Price, Base Case Scenario

#### **Actions**

- Collaborative approaches to research, extension, education
- Landowner, community and publice participation
- Expanded range of new, commercialized crop varieties
- Increased diversity & availability of perennial feedstocks
- Improved harvest, transport and logistics systems.
- Comprehensive public dataset used in integrated tools and models for sustainability analysis
- Use of hazard assessment tools, management plans and employee safety training programs

- Increased efficiency and capacity in biomass supply chain
  - A sustainable flow of biomass to support emerging biofuels industry
- Commercial biorefineries operating and procuring biomass
- Increased employment in biomass production and use sectors
- Partner commitments to maintain regional coordination and increase permanent biomass workforce.





#### Willow Harvest Program

- 100 acres Celtic Energy commercial biomass. West Branch, NY
- 30 acres ESF bioremediation site. Solvay, NY
- 2 acres ESF yield trial. Constableville, NY
- 2 acres ESF various trials and nursery beds. Tully, NY
- 20 acres Cornell various trials and nursery beds. Geneva, NY
- 2 acres Cornell yield/amendment trial. Fredonia, NY
- 1 acre Cornell yield trial. Potsdam, NY
- 30 acres Penn State research trial. Rockview, PA
- 4 acres Penn State yield and polyculture trial. Rocksprings, PA
- 15 acres East Lycoming school biomass. Hughesville, PA
- 50 acres IBSS poplar trials. Tennessee and Mississippi
- 25 acres ESF Lafayette Road Trials. Syracuse, NY
- 4 acres Vernon-Verona-Sherrill High School
- 6 acres Cornell. Various trials

#### **Conditions**

- Stakeholders engaged in all portions of the biomass supply system
- Rural development and resilience for entrepreneurs, employment, income
- Increase willow and grass yield 25%
   & reduce production & harvesting costs 20%
- Viable crop systems on marginal lands; toolkit for mycorrhizal fungi establishment
- Improved GHG balance & energy yields
- Reliable, consistent, affordable perennial biomass supply across the region
- Improved, sustainable land management

- New supply chain businesses models
- Advanced biofuels, biochemical and biomaterials facilities and biomass production systems competitive in NE
- A balanced, sustainable flow of ecosystem services from feedstock systems
- Reduced exposure to hazards and risks. Reduced lost-time work injury & costs
- Strengthened educational pipeline to support the biomass industry
- Greater public understanding of and support for biomass energy systems
- Increased capacity in 3 EPSCoR states and regional 1890s universities
- Strong and lasting partnerships between biomass stakeholders in the region

# Feedstock Partner: Switchgrass





Over 5000 acres of switchgrass in production. Currently processing over 20,000 tons/year

Feedstock Partner: Miscanthus x giganteus



**ALOTERRA** 

Over 4000 acres of miscanthus in production.

Current markets primarily biocomposites and biomaterials

# **Conversion Partner: Biopower**





Operating nine biomass fueled power plants in the Northeast Corporate headquarters in Latham, NY Currently contracting for willow biomass from Celtic Energy

# **Conversion Partner: Supercritical Sugars**



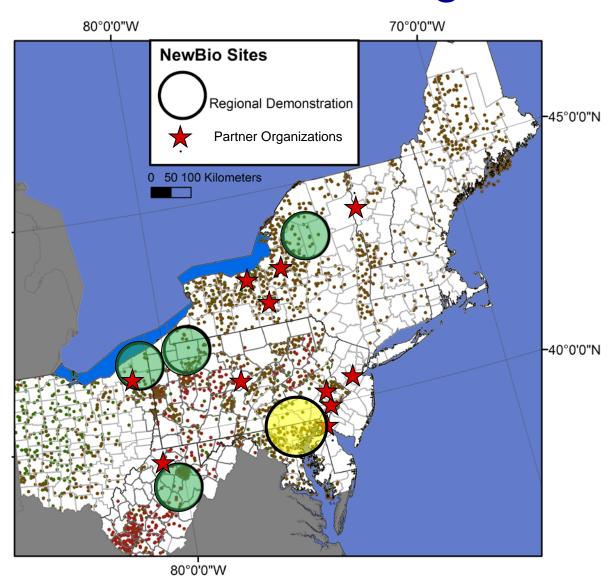


Operating Pilot Plant in Kennesaw, GA since 2008 Corporate headquarters in Valley Forge, PA since 2011 Partners include BASF, Total, Amyris, Virent

## **Transdisciplinary Targets for Year 4**

- Demonstration regions ReEnergy, Ernst,
   Aloterra, Green Team, TerraGreen, Renmatix
- Landowner and community perspectives
  - Feedstock production
  - Technical and business supply chains
  - Sustainability assessment
  - Economic impact
- Policy opportunities –Chesapeake Watershed,
   Clean Power Plan
- Business development niche energy applications, biochemicals and bioproducts

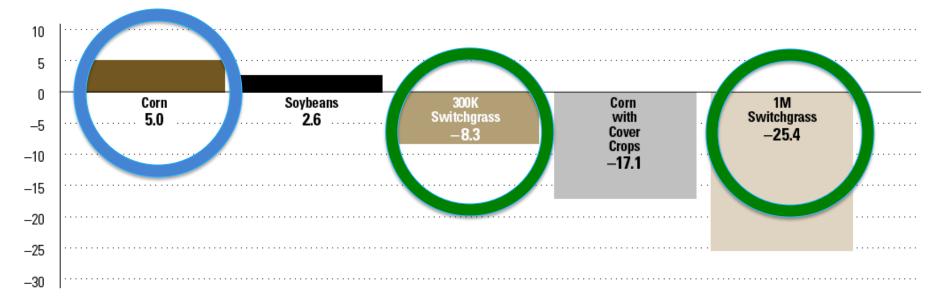
# **Demonstration Regions**



#### Biofuels and the Chesapeake – A Local Driver

#### Maximum Nitrogen Load Changes for Biofuels

Millions of pounds per year of nitrogen delivered from the Chesapeake Bay watershed to the Bay under five modeling scenarios.



#### Assumptions for Alternative Scenarios:

- Corn: 300,000 additional acres of corn with typical levels of management practices
- Soybeans: 300,000 additional acres of soybeans with typical levels of management practices
- 300K Switchgrass: 300,000 acres of switchgrass, converted primarily from hay and pastureland, with no fertilization
- Corn with Cover Crops: Cover crops on all existing and new (additional 300,000) corn acres and one quarter of all other row crops, watershed-wide.
- 1M Switchgrass: 1 million acres of switchgrass, converted primarily from hay and pastureland, with no fertilization

SOURCE: U.S. EPA CHESAPEAKE BAY PROGRAM OFFICE

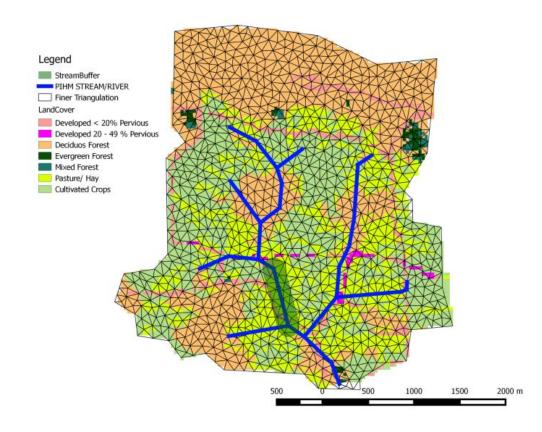
## **Markets for Biomass Crops**



	Supply	Demand
Market goods  • Cellulosic biomass for fuels, power and chemicals	<ul> <li>5-12 million tons of biomass per year (Chesapeake Bay Commission 2010)</li> <li>\$100/ton breakeven price (Woodbury et al.)</li> <li>\$135/ton reservation price (Mooney et al. 2014)</li> </ul>	• \$7.19/GJ - \$8.12/GJ
Non-market goods  • Water quality  • N reduction  • P reduction  • Soil Carbon  • Soil quality  • Biodiversity  • GHG reduction	<ul> <li>Maize to switchgrass = 23 kg N ha<sup>-1</sup> y<sup>-1</sup> reduction in N loading to the Chesapeake Bay (Woodbury et al., in review)</li> <li>Biomass sorghum for P phytoremediation <ul> <li>~1 Mg soil carbon /ha/yr</li> </ul> </li> <li>Increased resilience to drought</li> <li>Pollinators, pest control</li> <li>Reduced N2O emissions?</li> </ul>	<ul> <li>\$10.7 kg N<sup>-1</sup> (Woodbury et al.) =\$1.4 GJ<sup>-1</sup></li> <li>? ? ? ? ? ? ?</li> </ul>

## **Spatial Targeting**



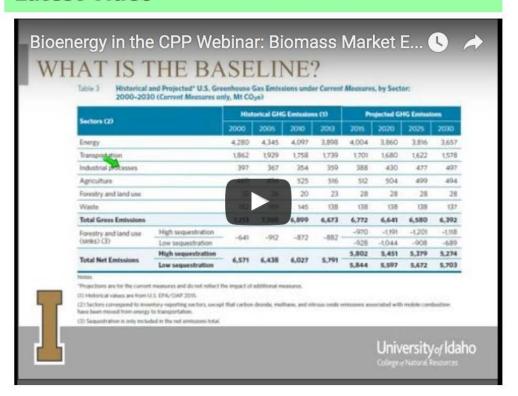


10 to 20% of the landscape in perennials results in 85 to 95% reductions in N, P and sediment!

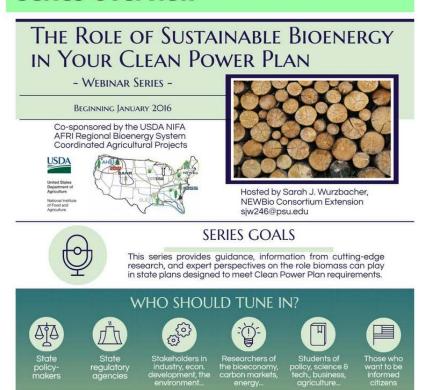
Zhao et al. 2014

#### Clean Power Plan - National Webinar

#### **Latest Video**







(Click here for the full infographic)

#### Incorporating Traditional Forest Product Markets in Biomass Evaluations

Greg Latta, University of Idaho

(see below for full description)



#### Northeast Woody/Warm-Season Biomass Consortium

# Growing a Sustainable Bioenergy Industry for the Northeast



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Department of
Agriculture

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